

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 06 held on Monday, 16th June, 2025

CTC LEAF: 32,073 packages of tea on offer met with a restricted demand.

BROKENS/FANNINGS: Well made varieties met with a good market and were dearer mostly selling between Tk.260/- and tk.300/-. Below best followed a similar trend and sold between Tk.250/- and Tk.255/-. All other varieties met with a selective demand and where sold realised Tk. 245/-. BLF teas met with more demand and sold between Tk.170/- and 225/-.

DUST: 7,574 packages of tea on offer met with a restricted demand. Good liquoring Dusts sold well and prices could be quoted between Tk. 280/- and Tk.305/- with more withdrawals particularly the CD. Mediums were also in good demand and sold between Tk.255/- and Tk. 275/-. Plain/BLF Dusts sold quite well and prices also appreciated substantially for BLF Dusts. Only Blenders lent strong support. Loose tea buyers were absent. .

COMMENTS: Market commenced with a hesitant start where demand was noticeably limited but as the sales progressed demand increased which emanated from the major Blenders. Loose tea buyers remained virtually absent.

BLF Dusts met with a good demand.

A revised Minimum Floor Price of Tk.245/- for Sylhet and Chittagong teas and Tk.170/- for the BLF was introduced from today’s sale.

Our Catalogue: (Sale 6) Avg : Tk 250.17, Sold 48.42% , (Sale 5) Avg : Tk 244.99, Sold 74.72%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	260-300	260-300	Best	260-300	255-300	PD	200-305	220-309
Good	250-255	230-250	Good	250-255	230-250	RD	200-305	188-315
Medium	245-250	220-230	Medium	245-250	220-230	D	225-295	210-314
Plain	NQTA	190-200	Plain	NQTA	190-200	CD	212-295	215-302
BLF	170-200	160-217	BLF	170-225	160-215	BLF	200-260	188-240

Exchange Rates 16th June 2025 Sterling Pound 163.7554 Dollar: Tk. 121.7000

Top Prices – This Week

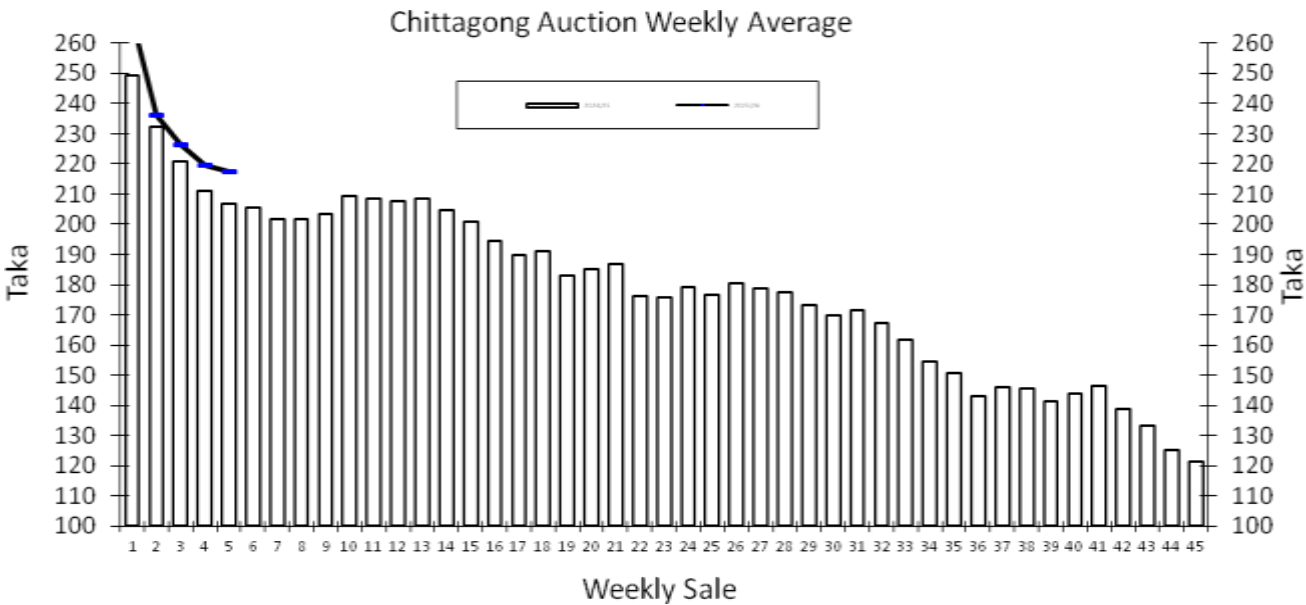
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	20	310/-	AKT
Fannings	Mirzapore	PF/OF	40	280/-	Ispahani
Clonal Brokens	Amtali	GBOP(S)BT2	10	325/-	Amtali
Clonal Fannings	Amtali	OF(SPL)BT2	10	310/-	Amtali
RD (incl.Clone)	Kedarpur	RD(BT1)	10	315/-	Ispahani
D (incl.Clone)	Kedarpur	D(BT1)	10	320/-	Ispahani
CD (incl.Clone)	Mirzapore	CD	10	305/-	Ispahani

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 6)					Next Sale (Sale 7)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	32,073	1,600,442.7	23,332	1,164,266.8	46,384	2,314,561.6	21,107	1,053,39.3
Dust	7,574	377,942.6	6,795	339,070.5	10,710	534,429.0	7,161	357,333.9
Total	39,647	1,978,385.3	30,127	1,503,337.3	57,094	2,848,990.6	34,268	1,709,973.2

Chittagong Auction Average - Sale 5
(Season 2025/26): Tk 230.19 & (Season 2024/25): Tk 217.31 & (Season 2023/24) :Tk. 206.90



Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	826,469.2	215.16	990,980.8	221.21	3,372,140.7	77.5%	229.76	3,564,041.0	79.45%	222.91	191,900.3	-6.85
CTC DUST	266,137.3	233.92	342,543.0	260.03	963,017.2	22.5%	247.69	1,032,831.8	20.28%	255.97	69,814.6	8.28
Sub-Total	1,092,606.5	219.73	1,333,523.8	231.18	4,335,157.9	99.9%	233.74	4,596,872.8	99.73%	230.34	261,714.9	-3.40
Orthodox	34.7	1,700.00	0.0	0.00	268.2	0.0%	1,069.31	0.0	0.00%	0.00	-268.2	-1,069.31
Total	1,092,641.2	219.77	1,333,523.8	231.18	4,335,426.1	99.9%	233.79	4,596,872.9	99.73%	230.34	261,446.8	-3.45
Green Tea	0.0	0.00	9.7	1600.00	62.8	0.0%	1,943.47	2070.1	0.00%	680.91	2,007.3	-1,262.56
Olong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	14.7	1,400.00	0.0	0.00	24.4	0.0%	1,439.75	0.0	0.00%	0.00	-24.4	-1,439.75
White Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Total	1,092,655.9	219.79	1,333,533.5	231.19	4,335,513.3	99.9%	233.82	4,598,943.0	99.74%	230.54	263,429.7	-3.28
Other (s)	24,449.0	106.63	19,927.7	163.33	89,010.5	0.1%	110.57	283,064.6	0.26%	161.50	194,054.1	50.93
G.Total	1,117,104.9	217.31	1,353,461.2	230.19	4,424,523.8	100.0%	231.35	4,882,007.6	100%	226.54	457,483.8	-4.81

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.00	0.00	0.0	0.00	0.0	0.02%	0.00	2497.0	0.27%	263.00	2,497.0	263.00
Internal	117,104.9	217.31	1,353,461.2	230.19	4,424,523.8	99.98%	231.35	4,879,510.6	99.73%	226.52	454,986.8	-4.83
Grand Total	117,104.9	217.31	1,353,461.2	230.19	4,424,523.8	100%	231.35	4,882,007.6	100%	226.54	457,483.8	-4.81

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh *	March	2.04	1.59	1.28	-0.3	2.45	1.81	1.62	-0.19	
North India	March	63.4	46.90	49.43	2.5	66.4	49.2	60.44	11.26	
South India	March	13.8	16.88	15.71	-1.2	40.4	48.98	47.48	-1.50	
All India	March	77.1	63.78	65.14	1.4	101.2	98.16	107.92	9.76	
Sri Lanka	March	21.3	19.67	24.42	4.8	58.5	58.26	61.77	3.51	
Kenya	February	92.7	55.44	46.61	-8.8	87.6	114.41	98.98	-15.43	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 24- 13TH JUNE, 2025

The total CTC leaf teas sold this week was 77.26%(1189081.29kgs) of the total offering of 1539055.57Kgs. Demand:- Fair. Market:- With quality showing a slight improvement on the best & good teas prices witnessed upward movement especially on the improved invoices however the larger broken declined sharply. The better medium & medium teas dropped in prices in the range of Rs 1 to 4 with lower end of the better medium broken and the top end of the medium teas having no disparity in price levels. Plainer teas shed Rs 1 to 3 compared to the previous week. Buying Pattern:- Major blenders and the Western India packeteer continued to be fairly active on better medium, medium &plainer teas. Local & regional packeteers along with western India were active on best & good teas. Internal buyers continue to be selective. Exporters continued to be active on the larger and medium broken. The major blenders off take was 45.40% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	168-224	132-164	114-124	107-115	99-106
Medium Brokens	193-270	144-169	120-131	109-120	104-108
Smaller Brokens	215-290	144-211	123-136	108-122	97-107
Fannings	203-238	194-200	123-149	104-122	97-103

SILIGURI SALE 24 11th JUNE, 2025

LEAF & DUST: Good demand for Best/good sorts which were firm with the better medium & below at irregular & easier levels. Plainer sorts met with less enquiry & faced some withdrawals. Internal – Main stay. Blenders- Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	348-464	348-464	325-429
Medium/ Better Medium	174-337	174-337	186-313
Common / BLF	110-162	116-162	116-174

MOMBASA SALE 23- 9TH & 10TH JUNE,2025

Selective demand for the 195,179 packages (13,229,406.00 kilos) on offer with 45.43% remaining unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	268 – 586	300 – 369	250 – 340	282 – 350
Good	250 – 288	265 – 330	250 – 272	260 – 310
Good Medium	230 – 277	250 – 302	230 – 250	250 – 313
Medium (KTDA)	170 – 215	170 – 252	180 – 233	180 – 254
Medium (Plantations)	125 – 172	138 – 195	134 – 206	132 – 177
Lower Medium	115 – 135	110 – 147	113 – 179	115 – 150
Plainer	085 – 118	081 – 114	107 – 122	107 – 123